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April 4, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Miller School District 29-4
  Limited Tax General Obligation Certificates, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:jrb
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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MILLER SCHOOL DISTRICT NO. 29-4
BEADLE, BUFFALO, HAND AND HYDE COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2011

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Miller School District No. 29-4.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2011

3. Date of issue: March 31, 2011.

4. Purpose of issue: The proceeds of the Certificates will be applied to pay: (1) the costs of issuing the Certificates; and (2) a portion of the costs to: (a) construct an addition to the elementary school; (b) construct a gymnasium; and (c) furnish and equip same.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $3,600,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 31st day of March 2011.

Lisa Werdel

By: Lisa Werdel
Its: Business Manager

Form: SOS REC 050 08/84

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BOND DEBT SERVICE

MILLER SCHOOL DISTRICT No. 29-4
LIMITED TAX G.O. CERTIFICATES, SERIES 2011
New Money Purpose
AA- Rated, 2030 final maturity, level debt service
Final Pricing (Psc4)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2012			98,505.10	98,505.10	
06/30/2012					98,505.10
07/15/2012			62,213.75	62,213.75	
01/15/2013			62,213.75	62,213.75	
06/30/2013					124,427.50
07/15/2013	155,000	1.850%	62,213.75	217,213.75	
01/15/2014			60,780.00	60,780.00	
06/30/2014					277,993.75
07/15/2014	155,000	2.000%	60,780.00	215,780.00	
01/15/2015			59,230.00	59,230.00	
06/30/2015					275,010.00
07/15/2015	160,000	2.250%	59,230.00	219,230.00	
01/15/2016			57,430.00	57,430.00	
06/30/2016					276,660.00
07/15/2016	165,000	2.500%	57,430.00	222,430.00	
01/15/2017			55,367.50	55,367.50	
06/30/2017					277,797.50
07/15/2017	170,000	2.500%	55,367.50	225,367.50	
01/15/2018			53,242.50	53,242.50	
06/30/2018					278,610.00
07/15/2018	170,000	2.600%	53,242.50	223,242.50	
01/15/2019			51,032.50	51,032.50	
06/30/2019					274,275.00
07/15/2019	175,000	3.000%	51,032.50	226,032.50	
01/15/2020			48,407.50	48,407.50	
06/30/2020					274,440.00
07/15/2020	180,000	3.000%	48,407.50	228,407.50	
01/15/2021			45,707.50	45,707.50	
06/30/2021					274,115.00
07/15/2021	190,000	3.250%	45,707.50	235,707.50	
01/15/2022			42,620.00	42,620.00	
06/30/2022					278,327.50
07/15/2022	195,000	4.000%	42,620.00	237,620.00	
01/15/2023			38,720.00	38,720.00	
06/30/2023					276,340.00
07/15/2023	205,000	4.000%	38,720.00	243,720.00	
01/15/2024			34,620.00	34,620.00	
06/30/2024					278,340.00
07/15/2024	210,000	4.000%	34,620.00	244,620.00	
01/15/2025			30,420.00	30,420.00	
06/30/2025					275,040.00
07/15/2025	220,000	4.000%	30,420.00	250,420.00	
01/15/2026			26,020.00	26,020.00	
06/30/2026					276,440.00
07/15/2026	230,000	4.000%	26,020.00	256,020.00	
01/15/2027			21,420.00	21,420.00	
06/30/2027					277,440.00
07/15/2027	240,000	4.200%	21,420.00	261,420.00	
01/15/2028			16,380.00	16,380.00	
06/30/2028					277,800.00
07/15/2028	250,000	4.200%	16,380.00	266,380.00	
01/15/2029			11,130.00	11,130.00	
06/30/2029					277,510.00
07/15/2029	260,000	4.200%	11,130.00	271,130.00	
01/15/2030			5,670.00	5,670.00	
06/30/2030					276,800.00
07/15/2030	270,000	4.200%	5,670.00	275,670.00	
06/30/2031					275,670.00
	3,600,000		1,601,541.35	5,201,541.35	5,201,541.35